

Determination of Number of New Shares to be Issued through Global Offering

Sony Corporation hereby announces that, with respect to the issuance of new shares decided upon by the Representative Corporate Executive Officer, President & CEO of Sony Corporation on June 30, 2015, the number of new shares to be issued as a result of the exercise of the option to purchase additional shares of common stock of Sony Corporation granted to the international managers in the international offering has been determined.

Number of shares to be issued as a result of the exercise of the option granted to the international managers:	7,200,000 shares
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1. Class and number of shares to be offered by the issuance of new shares through the Japanese public offering and the international offering

87,200,000 shares of common stock of Sony Corporation, which is the sum of (i) through (iii) below.

- (i) 32,000,000 new shares to be underwritten and purchased by the Japanese underwriters in the public offering in Japan (the “Japanese Public Offering”).
 - (ii) 48,000,000 new shares to be underwritten and purchased by the international managers in the international offering (the “International Offering”).
 - (iii) 7,200,000 shares to be issued as a result of the exercise of the option granted to the international managers in the International Offering for the purchase of additional shares (the “International Option”).
2. Total number of issued shares before and after the issuance of new shares through the Japanese Public Offering, the International Offering and the International Option:

Current total number of issued shares:	1,170,057,560 shares (as of May 31, 2015)
Number of shares to be newly issued by the issuance of new shares through the Japanese Public Offering, the International Offering and the International Option:	87,200,000 shares
Total number of issued shares after the issuance of new shares through the Japanese Public Offering, the International Offering and the International Option:	1,257,257,560 shares

In addition to the above, up to 4,800,000 shares of common stock of Sony Corporation may be issued on August 18, 2015 by way of third-party allotment to the designated Japanese underwriter in connection with the secondary offering to cover over-allotments (the “Capital Increase by way of Third-Party Allotment”).

3. Use of proceeds

Sony Corporation expects to receive net proceeds of approximately 300 billion yen from the Japanese Public Offering, the International Offering, the International Option and the Capital Increase by way of Third-Party Allotment

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(collectively, the “Global Offering of Common Stock”), after deducting estimated offering expenses payable by Sony Corporation. Sony Corporation intends to use approximately 188 billion yen of the net proceeds from the Global Offering of Common Stock to fund capital expenditures in the Devices segment and the remainder to fund research and development expenditures in the Devices segment.

For further details on the use of proceeds, see the release titled “Issuance of New Shares, Secondary Offering of Shares to Cover Over-allotments, and Issuance of Convertible Bonds with Stock Acquisition Rights” announced on June 30, 2015.

End of Document

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